

COMBINE WILL INTERNATIONAL HOLDINGS LIMITED

聯志國際控股有限公司

(Incorporated in the Cayman Islands on 8 October 2007)

Company Registration No. MC-196613

(the “Company”)

INCORPORATION OF SUBSIDIARIES

The board of directors of the Company (together with its subsidiaries, the “Group”) wishes to announce that the Company has incorporated two wholly-owned subsidiaries, APT International Holdings Limited (“APT International”) and Faith and Hope Holdings Limited (“Faith and Hope”), for the purposes of the proposed restructuring of the Group to rationalise and streamline its operations according to its business segments, in connection with the proposed listing of its Moulds and Tooling business segment on the KOSDAQ Division of the Korea Exchange (as announced by the Company on 16 June 2009).

APT International and Faith and Hope are both incorporated in the Cayman Islands and have issued and paid-up share capitals of US\$1.00 divided into five shares of par value US\$0.20 each, and US\$0.50 comprising one (1) share of par value US\$0.50, respectively.

The incorporation of APT International and Faith and Hope is funded by internal sources and is not expected to have any material impact on the earnings per share or the net tangible assets of the Company and its subsidiaries for the current financial year.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the foresaid matter.

By Order of the Board

Tam Jo Tak, Dominic
Executive Chairman and Chief Executive Officer

10 October 2009

The initial public offering for the shares of the Company on Singapore Exchange Securities Trading Limited was sponsored by HL Bank. HL Bank assumes no responsibility for the contents of this announcement.